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UNITED STATES DEPARTMENT OF AGRICULTURE

FOREST SERVICE

Washington, D. C.
March 7, 1963

NATIONAL FOREST TIMBER SALE ACTIVITIES FOR CALENDAR YEAR 1962

This report has been prepared in response to Senator Magnuson's request expressed in his statement to the Senate on June 12, 1962.

The timber harvest of 9.6 billion board feet in 1962 is the highest rate of cutting yet obtained in any calendar year on the National Forests. It exceeds the previous record high year of 1959 by 300 million board feet. The attainment of this new record during a year when domestic lumber production was at a relatively low ebb is particularly gratifying. For the six months' period ending December 31, 1962, timber harvesting totaled 600 million board feet more than for the same period in the preceding year. This accelerated rate of cutting is indicative of a new record for calendar year 1963 in excess of 10 billion board feet.

The tables in this report show for each National Forest allowable cutting rates, cut and sell objectives used in the allotment of timber sale funds to each National Forest, the actual volumes cut and sold and the backlog of timber under contract on December 31, 1962. Also shown is the volume of timber offered but not sold and average prices at which timber was advertised and average prices at which it was sold.

Since accomplishment goals from timber sale funds made available to each National Forest are set by fiscal years, it has been necessary to assume that the planned rate of cutting and sales for calendar year 1962 is equal to one-half of the established goals for fiscal year 1962 and one-half for fiscal year 1963. Over a series of years, this assumption will average out. It is not precisely correct for a single year. A high rate of sales activity is scheduled for the last half of the fiscal year ending June 30, 1963, particularly on the 42 National Forests of the Pacific Coast and Inland Empire States where timber demand-supply relationships are critical. This sales activity for this current six months' period is expected to bring sales up to planned goals on the 42 National Forest group. On the other National Forests, the possibility of catching up on indicated sales accomplishment below goals will be dependent upon local markets.

The first table in the report is a special summary of the situation on the 42 National Forests of the Pacific Coast and Inland Empire States where timber demand-supply relationships are critical. This is a group of Forests to which special attention and analysis was given in the Forest Service statement to the Senate Commerce Committee on June 15, 1962. These 42 National Forests account for approximately 75 percent of the allowable cut for saw logs.

Details for every National Forest are shown in the series of tables following this summary table. The full statement for each Forest is presented in two adjoining sheets. A discussion of the highlights shown by these records follows the table presentation.

This report is the first of a planned series of annual reports on timber sale activities. The Forest Service will be glad to have comments or suggestions for arrangement or subject coverage which would make the report more useful in subsequent years.

SUMMARY OF TIMBER SALE ACCOMPLISHMENT AND ALLOWABLE CUT
ON THE FORTY-TWO NATIONAL FORESTS OF THE PACIFIC COAST AND INLAND EMPIRE STATES
WHERE TIMBER DEMAND-SUPPLY RELATIONSHIPS ARE CRITICAL

Calendar Year 1962

Region	State	National Forest	Allowable Cut Sawtimber 1/1/62	Financed Unit			Financed Sell			Advertised Not Sold	Uncut Volume Under Contract 12/31/62	Average Appraised Price	Average Sold Price		
				Planned	Accomplished	Percent of Accomplished	Planned	Accomplished	Percent of Accomplished						
														M I L L I O N S O F B O A R D F E E T	
1	Idaho	Clearwater	211	121.0	98.7	82	112.5	61.5	15	-	248.9	\$ 2.37	\$ 4.50		
		Coeur d'Alene	151	131.0	105.4	111	123.9	123.9	83	-	191.7	4.85	5.98		
		Kaniku	140	133.5	105.2	109	193.4	193.4	117	-	313.6	4.72	7.28		
		Nezperce	112	87.0	81.1	93	113.5	130.5	115	-	282.5	2.73	6.25		
		St. Joe	100	67.5	47.8	71	88.0	110.8	126	4.2	251.4	3.47	3.97		
	Montana	Flathead	137	128.4	129.7	101	137.5	116.4	106	-	214.1	4.46	13.01		
		Kootenai	185	167.5	168.4	101	191.5	163.2	85	-	302.9	2.46	5.31		
		Lolo	162	110.5	113.9	103	147.5	195.0	132	1.0	240.3	3.64	6.39		
		Sub-Totals	80	62.5	71.2	114	103.0	103.5	100	-	167.5	4.04	7.23		
		Sub-Totals	1,278	1,008.9	1,001.4	99	1,237.5	1,230.2	99	18.2	2,212.9				
4	Idaho	Boise	130	135.0	144.9	105	132.5	87.7	66	4.6	115.2	\$ 5.61	\$ 9.19		
		Payette	91	80.3	65.6	82	134.9	63.7	47	13.2	185.5	4.05	4.65		
		Sub-Totals	221	215.3	207.5	96	267.4	151.4	57	17.8	330.7				
5	California	Eldorado	116	102.9	74.5	72	130.4	112.7	86	5.9	97.0	\$ 7.73	\$ 15.48		
		Klamath	185	200.7	161.7	81	219.2	153.9	70	-	206.7	4.85	6.73		
		Lassen	99	107.8	109.3	101	111.1	67.4	59	-	127.1	9.53	16.10		
		Mendocino	51	57.7	46.4	76	102.8	79.5	77	-	78.0	3.96	4.75		
		Modoc	183	193.6	151.8	84	67.1	74.2	111	-	88.0	10.83	6.65		
		Plumas	101	63.5	39.5	78	201.6	209.0	104	-	217.2	10.66	11.35		
		Sequoia	39	61.5	39.5	62	90.8	10.0	11	3	24.2	10.66	11.35		
		Shasta-Trinity	218	221.7	210.1	95	245.7	286.0	115	16.9	322.7	6.46	15.92		
		Sierra	114	115.2	154.9	134	136.4	117.9	85	18.2	119.5	7.21	5.54		
		Six Rivers	156	141.7	133.1	94	179.9	201.4	112	4.7	255.0	9.52	13.73		
		Stanislaus	123	128.2	59.4	66	135.4	135.9	100	-	130.3	7.08	8.38		
		Tahoe	130	186.7	123.5	66	108.6	77.4	71	-	70.0	7.09	13.19		
		Sub-Totals	1,557	1,615.4	1,339.2	83	1,738.0	1,525.3	88	46.6	1,913.8				
		6	Oregon	Deschutes	136	136.7	136.2	100	158.5	102.7	65	-	259.1	\$ 12.77	\$ 16.93
				Fremont	126	128.7	91.4	71	103.7	160.2	154	-	209.1	11.23	11.41
Malheur	171			162.3	142.6	88	140.3	193.9	138	20.8	353.4	8.61	8.82		
Mt. Hood	315			351.7	369.9	105	305.1	334.2	110	-	560.0	12.94	21.64		
Ochoco	98			121.6	110.2	115	73.1	35.4	118	-	113.0	9.56	7.25		
Rogue River	126			164.7	209.1	127	174.0	181.3	104	-	158.8	11.89	15.83		
Siskiyou	327			183.4	177.2	97	188.8	152.3	81	-	277.6	13.64	18.54		
Stenshaw	179			359.4	345.9	96	318.4	330.4	104	-	433.6	20.86	25.57		
Umatilla	129			124.4	109.4	88	117.5	91.2	79	2	280.2	7.99	11.28		
Unquaga	340			352.6	386.1	109	339.5	424.2	125	-	607.8	15.36	18.74		
Willamette-Whitman	160			135.0	117.5	87	173.6	162.6	94	-	244.8	7.05	7.48		
Willamette	566			599.2	599.2	136	593.3	637.9	108	13.8	987.2	15.71	23.68		
Winema	90			100.4	74.8	74	119.8	161.7	135	-	403.7	4.08	15.84		
Sub-Totals	395			475.8	442.8	93	506.8	433.2	85	3.5	925.5	11.20	19.50		
Washington	Mt. Baker			201	236.4	226.8	96	217.9	209.7	96	-	438.0	5.07	11.19	
	Okanogan	90	77.4	83.0	107	116.0	115.1	98	3.2	96.0	6.48	7.44			
	Olympic	341	293.5	273.4	93	377.4	186.1	49	-	881.2	6.62	8.49			
	Snoqualmie	207	221.3	222.6	101	352.0	183.9	52	19.6	433.7	13.39	18.55			
	Wenatchee	106	134.0	123.2	92	117.1	107.6	92	1.3	174.5	8.56	9.83			
	Sub-Totals	4,103	4,358.5	4,184.6	103	4,494.8	4,205.6	94	62.7	8,069.2					
	GRAND TOTAL	7,159	7,198.1	7,032.7	98	7,737.7	7,112.5	92	115.3	12,526.6					

Calendar Year 1962

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Region	National Forest	Advertised and Not Sold				Under Contract				Average Appraised Price Per M Sold C.Y. 1962				Average Sold Price Per M for Advertised Sales Sold C.Y. 1962			
		C.Y. 1962		Total Volumes		12/31/62		Sawtimber		Sawtimber		Sawtimber		Sawtimber		Sawtimber	
		Jan.-June	July-Dec.	Jan.-June	July-Dec.	Jan.-June	July-Dec.	Jan.-June	July-Dec.	Jan.-June	July-Dec.	Jan.-June	July-Dec.	Jan.-June	July-Dec.	Jan.-June	July-Dec.
		Millions of Board Feet															
1	Clearwater	-	-	-	-	248.9	-	\$2.37	-	\$2.37	-	\$4.50	-	\$4.50	-	\$4.50	-
	Coeur d'Alene	-	-	-	-	121.7	-	5.30	-	5.30	-	8.99	-	8.99	-	8.99	-
	Kamela	-	-	-	-	313.6	-	4.52	-	4.52	-	8.12	-	8.12	-	8.12	-
	Kanab	-	-	-	-	282.5	-	2.12	-	2.12	-	6.28	-	6.28	-	6.28	-
	St. Joe	-	-	-	-	251.4	-	2.24	-	2.24	-	2.84	-	2.84	-	2.84	-
	Bearhead	-	-	-	-	76.2	-	-	-	1.95	-	5.61	-	5.61	-	5.61	-
	Bitterroot	-	-	-	-	60.3	-	2.91	-	3.61	-	5.01	-	5.01	-	5.01	-
	Curier	-	-	-	-	8.4	-	5.00	-	5.00	-	-	-	-	-	-	-
	Deerlodge	-	-	-	-	89.7	-	-	-	-	-	-	-	-	-	-	-
	Flathead	-	-	-	-	214.1	-	3.13	-	6.07	-	12.36	-	12.36	-	12.36	-
	Gallatin	-	-	-	-	72.7	-	1.97	-	3.57	-	1.97	-	1.97	-	1.97	-
	Helena	-	-	-	-	87.7	-	2.04	-	2.04	-	2.04	-	2.04	-	2.04	-
	Kootenai	-	-	-	-	302.9	-	2.45	-	2.45	-	5.75	-	5.75	-	5.75	-
	Lewis and Clark	-	-	-	-	112.1	-	2.27	-	2.27	-	3.12	-	3.12	-	3.12	-
2	Lolo	-	-	-	-	240.3	-	2.70	-	6.08	-	5.53	-	5.53	-	5.53	-
	Colville	-	-	-	-	167.5	-	4.42	-	4.42	-	8.44	-	8.44	-	8.44	-
	Total	17.1	11.7	28.8	-	2,750.0	-	\$3.06	\$3.65	\$3.63	-	\$6.15	\$7.31	\$6.26	-	\$6.26	-
	Arpahe	-	-	-	-	44.0	-	\$2.00	\$2.00	\$2.00	-	\$4.80	\$3.78	\$3.78	-	\$3.78	-
	Grand Hesse-Incom.	-	-	-	-	53.3	-	2.54	5.19	3.63	-	8.58	6.19	6.19	-	6.19	-
	Lumbee	-	-	-	-	156.7	-	2.00	2.62	2.17	-	5.05	5.86	5.86	-	5.86	-
	Pike	-	-	-	-	15.8	-	8.20	6.75	2.78	-	8.30	2.71	2.71	-	2.71	-
	Rio Grande	-	-	-	-	86.3	-	2.70	4.38	4.38	-	3.57	3.33	3.33	-	3.33	-
	Roanoke	-	-	-	-	18.5	-	2.58	3.57	2.67	-	3.15	3.15	3.15	-	3.15	-
	Reynolds	-	-	-	-	10.6	-	-	4.13	4.13	-	4.35	6.14	5.72	-	5.72	-
	San Isabel	-	-	-	-	338.1	-	2.73	2.00	2.17	-	-	2.17	2.17	-	2.17	-
	San Juan	-	-	-	-	70.3	-	-	2.13	2.13	-	-	-	-	-	-	-
	White River	-	-	-	-	3.3	-	-	-	-	-	-	-	-	-	-	-
	Nebraska	-	-	-	-	132.2	-	5.11	5.12	5.26	-	5.26	5.94	5.58	-	5.58	-
3	Black Hills	-	-	-	-	32.2	-	3.37	3.37	3.37	-	2.00	3.37	3.37	-	3.37	-
	Big Horn	-	-	-	-	14.4	-	2.00	2.00	2.00	-	2.00	2.00	2.00	-	2.00	-
	Medicine Bow	-	-	-	-	192.4	-	1.89	1.82	1.85	-	2.64	1.91	1.91	-	1.91	-
	Shoshone	-	-	-	-	51.0	-	-	-	-	-	-	-	-	-	-	-
	Total	6.0	181.9	187.9	-	2,285.0	-	\$2.68	\$2.18	\$2.56	-	\$4.27	\$6.28	\$5.50	-	\$5.50	-
	Apache	-	-	-	-	1,369.0	-	\$6.55	\$6.84	\$6.80	-	\$6.55	\$6.84	\$6.80	-	\$6.80	-
	Cochise	-	-	-	-	666.0	-	-	5.17	5.17	-	-	5.20	5.20	-	5.20	-
	Coronado	-	-	-	-	1.4	-	9.85	9.85	9.85	-	9.85	9.85	9.85	-	9.85	-
	Kaibab	-	-	-	-	572.2	-	3.00	4.63	4.36	-	3.00	4.63	4.36	-	4.36	-
	Prescott	-	-	-	-	12.6	-	-	3.09	3.09	-	-	3.09	3.09	-	3.09	-
	Sitgreaves	-	-	-	-	645.0	-	8.50	4.29	6.15	-	8.36	8.36	8.36	-	8.36	-
	Tonto	-	-	-	-	395.0	-	3.00	4.29	3.00	-	3.00	3.00	3.00	-	3.00	-
	Carson	-	-	-	-	78.0	-	1.11	4.16	4.16	-	2.05	4.10	2.70	-	2.70	-
	Gila	-	-	-	-	2.5	-	5.19	4.86	4.82	-	8.29	5.51	6.06	-	6.06	-
	Gila	-	-	-	-	21.6	-	4.86	2.53	3.28	-	4.86	2.53	3.28	-	3.28	-
	Lincoln	-	-	-	-	17.0	-	0.70	6.34	7.52	-	10.35	8.21	9.28	-	9.28	-
	Santa Fe	-	-	-	-	42.3	-	2.75	2.70	2.70	-	2.75	2.70	2.70	-	2.70	-
4	Total	-	-	-	-	3,732.6	-	\$3.99	\$4.07	\$4.04	-	\$4.18	\$4.13	\$4.15	-	\$4.15	-
	Boise	-	-	-	-	145.2	-	\$5.36	\$6.60	\$5.61	-	\$9.59	\$7.56	\$9.19	-	\$9.19	-
	Carson	-	-	-	-	11.4	-	1.20	2.80	4.05	-	3.00	2.80	4.19	-	4.19	-
	Payette	-	-	-	-	185.5	-	2.64	4.98	4.05	-	5.05	4.04	4.65	-	4.65	-
	Sawtooth	-	-	-	-	25.8	-	3.51	3.85	3.85	-	7.88	3.97	5.87	-	5.87	-
	Sawtooth	-	-	-	-	15.2	-	2.32	2.32	2.32	-	-	2.32	2.32	-	2.32	-
	Targhee	-	-	-	-	372.7	-	-	-	-	-	-	-	-	-	-	-
	Humboldt	-	-	-	-	9.5	-	2.32	2.32	2.32	-	-	2.83	2.83	-	2.83	-
	Toiyabe	-	-	-	-	25.7	-	5.50	4.10	4.84	-	5.50	5.35	5.12	-	5.12	-
	Anchey	-	-	-	-	1.3	-	3.00	3.00	3.00	-	3.00	3.00	3.00	-	3.00	-
	Goshute	-	-	-	-	34.3	-	5.83	4.27	5.12	-	5.91	4.27	5.17	-	5.17	-
	Flaklake	-	-	-	-	5.1	-	-	4.10	4.10	-	-	4.62	4.62	-	4.62	-
	Manti-La Sal	-	-	-	-	8.9	-	3.51	3.51	3.51	-	-	2.98	2.98	-	2.98	-
	Uinta	-	-	-	-	2.2	-	2.79	5.20	5.20	-	-	5.25	5.25	-	5.25	-
	Wasatch	-	-	-	-	17.6	-	-	3.69	3.69	-	4.95	3.69	4.32	-	4.32	-
	Bridge	-	-	-	-	25.5	-	3.50	1.90	1.90	-	-	1.90	1.90	-	1.90	-
	Teton	-	-	-	-	9.5	-	-	-	-	-	-	-	-	-	-	-
	Total	5.3	59.1	64.4	-	923.4	-	\$5.32	\$3.80	\$4.80	-	\$7.27	\$4.30	\$6.26	-	\$6.26	-

1/ Spruce salvage

SUMMARY OF TIMBER SALE ACCOMPLISHMENT AND ALLOWABLE CUT ON THE NATIONAL FORESTS

Calendar Year 1962

Region	A n n u a l A l l o w a b l e C u t										F i n a n c e d O u t C . Y . 1 9 6 2					F i n a n c e d S e l l C . Y . 1 9 6 2																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																	
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1/ All conifers except hemlock, white pine and red pine measured as cordwood.
Aspen and balsam of felled measured only as cordwood.

Region	Advertised but Not Sold		Millions of Board Feet	Under Contract	Incur Volume	Average Appraised Price Per M Sold C. Y. 1962				Average Sold Price Per M for Advertised Sales Sold C. Y. 1962									
	C. Y. 1962					S a m b e r		P u l p w o o d		S a m b e r		P u l p w o o d							
	Jan.-June	July-Dec.				Jan.-June	July-Dec.	Jan.-June	July-Dec.	Jan.-June	July-Dec.	Jan.-June	July-Dec.						
9																			
															</				

27 Large pulpwood sales (807) included as sawtimber.

Highlights for 1962

The 42 National Forest Area

The first table of this report summarizes timber sale activities on the 42 National Forests of the Pacific Coast and Inland Empire States where timber demand-supply relationships are critical.

During calendar year 1962, the actual cut of 7,032.7 million board feet amounted to 98% of the allowable cut as of January 1, 1962, and represented 98% of planned work. A volume of 7,112.5 million board feet was sold. This is 99% of the annual allowable cut and 92% of the planned sell. In addition 145.3 million board feet or 2 percent was advertised, but not sold.

There are some variations from the overall levels of accomplishment that indicate local problems. For example, both sales and cutting are depressed on the Clearwater National Forest in north Idaho because construction of a major road into the North Fork Clearwater River is not yet completed. Accelerated construction to provide access in this area is scheduled for fiscal year 1964. Volume cut on the St. Joe National Forest in Idaho has declined because a major producer shifted cutting from that forest to company-owned and other private and State lands.

Cut and sell accomplishments in California have been variable by forests due in part to changing plans of local operators. On the Sequoia National Forest planned sales have been delayed because of issues raised by organizations opposed to timber cutting on portions of the forest. It is expected that this controversy will be settled in time so that the planned sale offerings for fiscal year 1963 will be made before June 30. On the Tahoe National Forest a cut of approximately 50 million board feet in excess of allowable cut rates was expected to result from salvage of timber burned in the last two preceding years. The salvable amount proved to be less than anticipated. Cut volume on the Stanislaus National Forest was only 46% of planned volume because two major mills were strike bound.

Adjustment of programs on the National Forests of Oregon and Washington, and to a lesser extent in northern California, have been necessary to meet the blowdown situation caused by the October 12, 1962 storm. These adjustments are not reflected in the tabulations for calendar year 1962. An accelerated program of salvage sales is now underway which will meet or exceed previously planned sale volume objectives for fiscal year 1963.

Those National Forests having a backlog of timber uncut under contract at least twice the annual allowable cut are considered to be in good condition from a sales standpoint. In the 42 forest area, 14 National Forests have built up such backlogs. This indicates a need for an expanded sales program on the remaining 28 National Forests. For the 42 National Forests as a group, the uncut volume under contract equals 1.7 times the annual allowable cut.

The annual allowable cut for the 42 National Forests was increased from 7,159 million board feet to 7,706 million board feet on October 12, 1962. These increases will be taken into account in scheduling sale objectives for fiscal year 1964.

General performance in the 42 National Forest area is considered satisfactory though improvement is needed in a few localized situations. The rate of sales during the period January 1 to June 30, 1963 is such that sale volume objectives for fiscal year 1963 generally will be achieved.

National Forests Outside the 42 National Forest Area

There are 112 National Forests outside of the 42 National Forest area. Insofar as timber production is concerned, these 112 Forests can be grouped into the Rocky Mountain and Intermountain States; the Southwest; the Lake States, Northeast and Southern States; and Alaska. The allowable cut for these 112 National Forests is 4.1 billion board feet or 37 percent of the total allowable cut as of January 1, 1962. This includes pulpwood and other products of less than saw-log size for the National Forests east of the Great Plains. The 2.6 billion board feet cut in 1962 amounted to 27 percent of the total volume harvested from all National Forests.

Rocky Mountain and Intermountain National Forests

Lodgepole pine, Engelmann spruce and Douglas-fir are the predominant species on this group of Forests. In addition, there are substantial stands of ponderosa pine in the Black Hills of South Dakota, in southwestern Colorado and on the Dixie National Forest in Utah. In general, this timber is small in size, low in value, and remote from centers of lumber consumption. The rate of lumbering activity is strongly affected by the price swings of the lumber market. Local industries have experienced considerable difficulty in maintaining profitable production during 1962. Appraised timber prices are relatively low and there is little competitive bidding. Installed milling capacity is generally less than permissible allowable cut rates. Additional timber access roads are needed to expand current cutting rates. The rate of sales in 1962 was lower than anticipated because of adverse market conditions. Uncut timber under contract is generally ample and averages more than twice allowable cutting rates. Progress towards marketing the full allowable cut is dependent upon improved markets and increased accessibility through timber access road construction.

Southwestern Area

Ponderosa pine is the predominant species in New Mexico and Arizona. Installed milling capacity and allowable cuts are generally approximately in balance. The adequacy of timber supply for mills in this area is demonstrated by nominal competition for National Forest timber sale offerings. Timber quality is lower than for ponderosa pine of the Pacific Coast and Inland Empire States. For a variety of economic reasons, the lumber industry of the Southwest has operated on rather narrow margins and is strongly affected by the swing in lumber prices. Because of these factors, sales

and cutting in 1962 were not as high as anticipated. Saw-log timber under contract but not yet cut is approximately double allowable cut rates. Substantial cutting on a large pulpwood sale to the first pulp mill in the Southwest began in 1962. Sales in this area can be maintained at a rate adequate to supply existing industry. Expansion of sales and cutting rates is dependent primarily on a recovery in the lumber market.

Lake States, Northeast and Southern Forests

In the Forests east of the Great Plains, there are substantial markets for material less than saw-log size, primarily for pulpwood. Because of such markets, a separate calculation of allowable cut for material of less than saw-log size is established. This amounts to the equivalent of more than one billion board feet. It was possible to market only 56 percent of this allowable cut in 1962.

In the areas east of the Great Plains, National Forest timber is generally a minor portion of the total timber resources available to local plants. During 1962 many purchasers either reduced cutting or shifted operations to other timber ownerships. As a result, the rate of cutting was 89 percent of the anticipated rate. Ninety-seven percent of the planned sales were offered but approximately 200 million board feet or 12 percent of such offerings were not purchased.

Approximately eight percent of the total allowable cut in this broad area is not yet considered to be marketable. This is primarily hardwood material of less than saw-log size, which is not yet in demand by pulpmills. A rise in sale and cutting activity to the levels which had been planned for in 1962 is dependent upon market recovery for lumber and other forest products.

Alaska

Approximately 40 percent of the allowable cut for the National Forests in Alaska is now being harvested. The primary markets for this material are the two major pulp mills now in operation. Cutting and sales activity in Alaska in 1962 were substantially on schedule. A major increase in the timber harvesting program is dependent upon additional pulp mill installation. Capacities of the two existing plants have been increased, but there appears to be no immediate prospect for installation of additional pulp plants in Alaska.

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